

Special Needs Legal & Future Planning

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INFORMATION REQUEST FORM

DOCUMENTS WILL BE SENT BY EMAIL (select ☑ boxes below) 1. Special Needs Alliance "Special Needs Trust Handbook" 2. Letters of Intent ("Guidance & Information Form" for "future team") П 3. Impact on Divorce & Child Support on SSI & Medicaid 4. Keeping your Child on YOUR Health Insurance (past 26) Guardianship & Alternatives (Powers of Attorney, Supported Decision Making) 5. Special Needs Trusts & Special Needs Future Planning 6. 7. Adult Sibling Group & Sib Shop information for younger siblings 8. Impact of Guardianship on Driver's License 9. Taxes & Special Needs Trusts 10. Taxes & Adult HBSS Waiver 11. **ABLE Accounts** 12. Military Pension Benefit (SBP) 13. Pre-Paid Funeral Arrangements Rules 14. Please add me/us to your list to receive your newsletters by email Check appropriate box and complete the needed information. 1. Do not contact me/us, just please send by email the information requested above. Email address is: 2. Please contact me (us) to schedule an "Initial Consultation". Day time phone number: (____) ____ Email: ____ Name(s): 3. Please contact me (us) to schedule a presentation to a group, organization, school, or agency.

NO TRAVEL NEEDED... Consultations and document signing, ALL VIRTUAL - via: ZOOM, now permitted in accordance with new Illinois law.

Day time phone number: (____) _____ Email: _____

Name(s):